



OSX SALES PROSPECT of an unused Drilling Platform Unit (DBU)

The DBU units were part of a larger project order which included the jackets - wellhead topsides – accommodation units - helicopter deck etc.

This DBU was ordered separately and will be sold separately from the other components.

Content

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- Main features - Scope overview
- Overview – Layout - Pictures of Modules
- Drilling Systems Key Performance Data
- Summary and next steps

Status overview OSX WHP 1 & 2 Leasing Projects

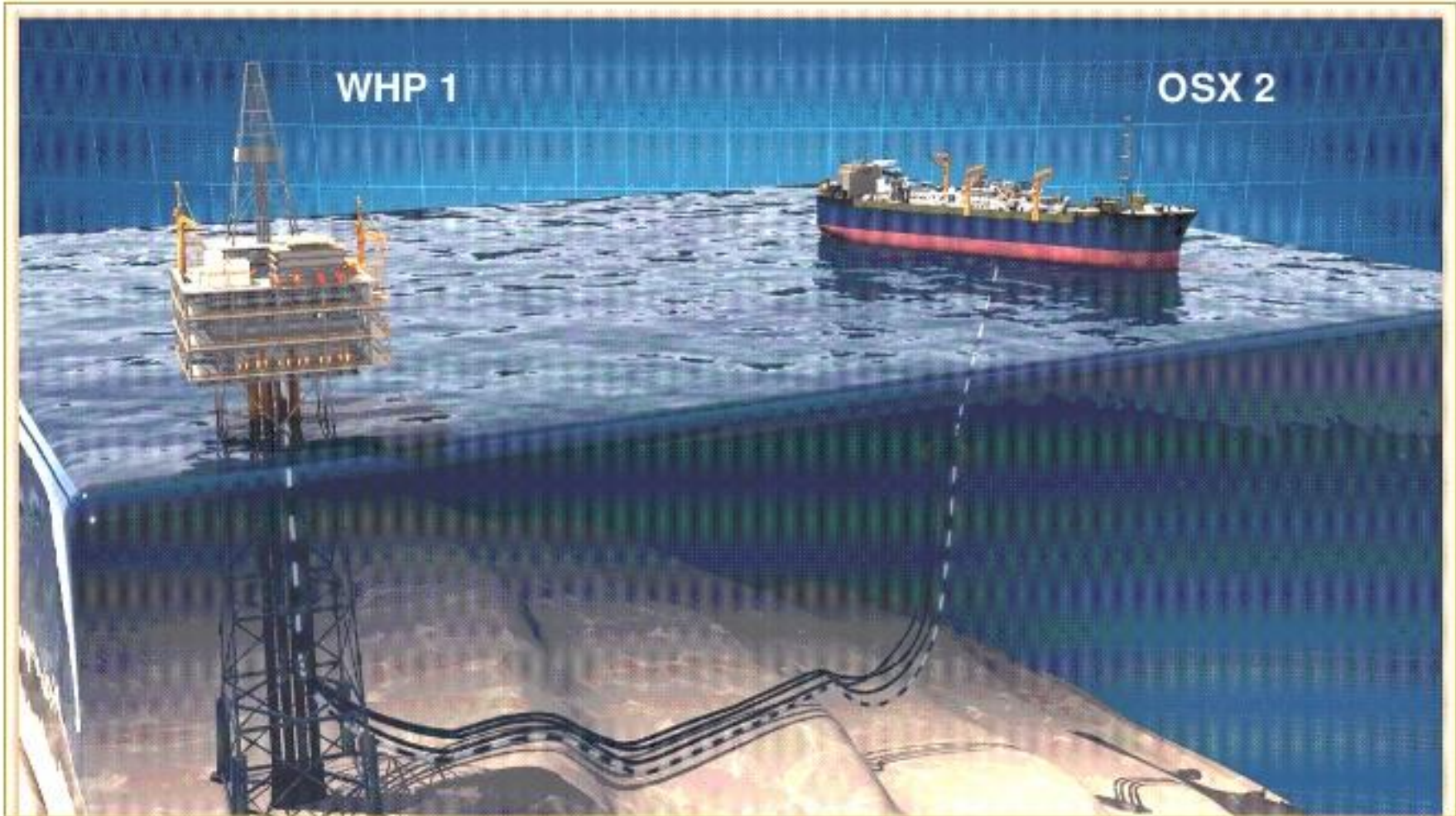
- **2011:** Two wellhead platforms were ordered by Brazilian company OSX, scheduled for delivery in 2013. Units to be built by Nymo yard in Norway, with Cameron, Siemens and MI-Swaco as main suppliers.
- **2013:** Building process for first unit complete and second unit at 85 pct when OSX ran into financial difficulties. Both units then preserved and safely stored at Cameron and sub-contractors facilities awaiting outcome of the bankruptcy negotiations.
- **2014/2015:** Legal proceedings with creditors awarded Cameron the full title of both units with proceeds from the sale to be distributed to creditors.

2015 / 2016 Creditors appointed Platform Brokers / PBConsultants to assist in the marketing and sale of the unit.

OSX-2 / WHP-1 System

PBCONSULTANTS

ASSET RECOVERY
FOR THE OFFSHORE INDUSTRY



Original plan for the OSX offshore project

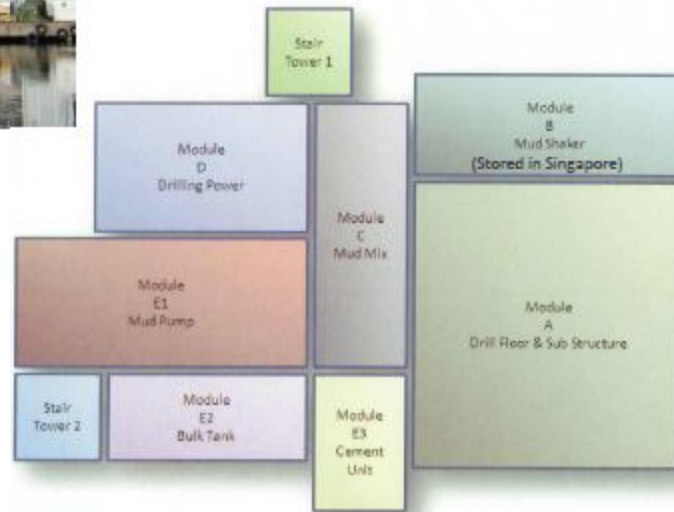
Main features - Scope overview

- Compact design
- Self contained
- “State of the art” drilling unit
- High capacity pipe deck
- Integrated Operation
- Optimized power supply
- DnV verified

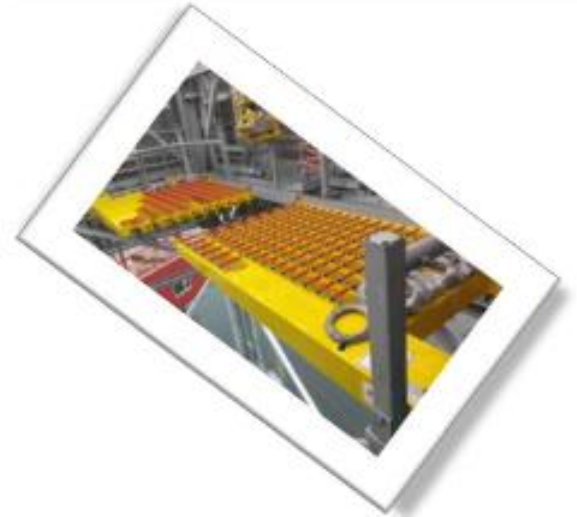


Overview - Layout

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Module A – Drilling Module



Module A – Drilling Module



C&K Manifold



BOP Hoist

Mud Treatment Modules (Module B) & Mud Mix Module (Module C)



DPU 1



DPU 2

Power Module (Module D)



Drilling Systems Key Performance Data

Operating Conditions	
Drilling Depth	20,000 ft
Water Depth	375 ft (114 m)
Derrick & Lifting system	650 sh-ton hook load on top drive elevator, free height 170 ft
Top Drive	650 sh-ton in the elevator
BOP	13-5/8", 10,000 psi + 20 3/4", 3,000 psi
C&K +Cement	10,000 psi
HP Mud Pumps	3 x 2,200 hp, 7,500 psi
Bulk Storage	Approx. 350m ³ operating volume, No. of tanks = 7
Mud Storage	Approx. 440m ³ operating volume, No. of tanks = 8
Power	4 x Caterpillar 3516 genset (2200 Kw x 4)
VFD & MCC	Siemens



ASSET RECOVERY
FOR THE OFFSHORE INDUSTRY

Summary

- High-end drilling package with automated drilling control and Pipe handling system.
- Automated control system gives a minimum opex cost and efficient operating performance.
- The Drilling package is stored and preserved in Grimstad
- All machinery is regularly inspected and run in accordance with Manufacturing procedures.

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